

Compass Digital Acquisition Corp  
3626 N Hall St, Suite 910  
Dallas, Texas 75219  
Country of Incorporation: Cayman Islands  
EIN: 98-1588328

**PFIC Annual Information Statement for Shareholder  
(Per Reg. Sec. 1.1295-1)**

The following information is provided to allow the Shareholder to make an election under Section 1295 of the Internal Revenue Code to treat the Company as a Qualified Electing Fund ("QEF Election") for U.S. federal income tax purposes. The QEF Election is optional and can only be made by the Shareholder. The Company is unable to make this election on behalf of the Shareholder. The PFIC rules are complex. Please consult with your personal tax advisor to determine whether or not it is advisable for you to make a QEF Election with respect to your investment in the Company

1. This PFIC Annual Information statement applies to the tax period of the Company beginning on January 1, 2022 and ending on December 31, 2022.
2. The Shareholder's per-unit information for the Company's taxable period specified in paragraph (1) is provided in the below chart:

<b>Class B Shares</b>	<b>TOTAL</b>
Ordinary Earnings	\$ NONE
Capital Gains	\$ NONE

3. The amount of cash and fair market value of other property distributed or deemed distributed by the Company during the taxable year specified in paragraph (1) is as follows:

Total Distribution to Class A Shareholders by the Company – **NONE**

4. The Company will permit you to inspect and copy its permanent books of accounts, records, and such other documents as may be maintained by two that are necessary to establish that PFIC ordinary earnings and net capital gains, as provided in Section 1293(a) of the Internal Revenue Code, are computed in accordance with US income tax principles.

Date : \_\_\_\_\_

By: \_\_\_\_\_

Title: \_\_\_\_\_